

LETTER OF TRANSMITTAL

Relating to the consolidation of the Common Shares (“Shares”) in the capital of **BIOSENTA INC.** (the “Company”) on the basis of up to and including fifteen (15) Common Shares currently outstanding for one (1) new consolidated Common Share, this Letter of Transmittal can be completed and submitted. If the Share Consolidation would otherwise result in a shareholder holding a fractional post-consolidation Common Share, the number of shares to be issued to such shareholder shall be rounded up to the next higher whole number if the fraction is 0.5 or greater, and rounded down to the next lower whole number if the fraction is less than 0.5.

This completed letter of transmittal of the Company can be mailed or personally delivered to the Company’s transfer agent and registrar **along with the original share certificate(s):** HERITAGE TRANSFER AGENCY INC., 80 Richmond Street West, Suite 501, Toronto, Ontario, M5H 2A4.

The undersigned hereby requests that, a certificate(s) representing Shares, reflecting the consolidation of the Shares on a 15 for 1 basis as indicated above, be issued in accordance with the instructions set forth below.

**DELIVERY* (COURIER, REGISTERED MAIL) OR PICK UP INSTRUCTIONS
FOR NEW CERTIFICATE(S)**

Delivery via courier or registered mail certificate(s) representing common shares of the Company as follows:

Name: _____

Address: _____

Postal Code: _____ Phone Number: _____

Email: _____

Make suitable arrangements with the Transfer Agent for the Shareholder to personally pick-up certificate(s) representing common shares of the Company at the office of the Transfer Agent (80 Richmond Street West, Suite 501, Toronto, Ontario, M5H 2A4). Government issued id required.

***Delivery via courier or registered mail will be at the shareholder’s expense.**

IMPORTANT: THIS LETTER OF TRANSMITTAL MUST BE DATED AND SIGNED.

Dated: _____

Signature of Shareholder: _____

Print Name: _____

INSTRUCTIONS

1. Each holder of common shares of the Company desiring to receive a new share certificate(s) must deliver this Letter of Transmittal completed and signed, at the address set out in Instruction 4 below.
2. Each holder of common shares of the Company desiring to receive a new share certificate(s), must fill in the delivery or pick up instructions and sign and date this Letter of Transmittal. If these instructions are **not** completed, the new share certificate(s) will be held at the office of the transfer agent. Custodian fees will apply after 30 days.
3. Where this Letter of Transmittal is executed on behalf of a corporation, partnership or association or by any agent, executor, administrator, trustee, curator, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by evidence of authority to act, satisfactory to the Transfer Agent.
4. Additional copies of this Letter of Transmittal may be obtained from the Transfer Agent via fax to:

HERITAGE TRANSFER AGENCY INC
80 Richmond Street West, Suite 501
Toronto, Ontario, Canada M5H 2A4

PHONE: 416-364-9509
FAX: 416-864-0175